

# Community Table Donor Privacy Policy

## Approved by the Board of Directors May 20, 2024

The Community Table respects the privacy of its donors and has put in place a Donor Privacy Policy to honor these rights.

### Donor information

The Community Table collects and maintains the following types of donor/contact information when it is voluntarily provided to us electronically, verbally or in writing:

- Contact information such as name, address, telephone number and e-mail address
- Information about monetary or in-kind donations made to Community Table
- Information on events attended, publications received and special requests for program information
- Information provided by the donor in the form of comments and suggestions

This confidential information is kept on file to analyze overall giving patterns in order to make more accurate budget projections, as well as to understand donors' interests in our mission and to update them on the organization's plans and activities. This information is shared with staff, board members, volunteers and consultants only on a confidential and need-to-know basis. Records are also kept to provide donors with records of their own contributions on written request.

### Security Measures

We have implemented various security measures to protect the personal information collected from donors. These measures include encryption, secure data storage, and restricted access to donor information within our organization.

For details on Neon One CRM security measures, please visit: <https://tinyurl.com/4p47epd2>.

### List sharing

The Community Table does not sell, rent, trade or share its donor list with any other organization. The Community Table never sends out mailings on behalf of other organizations.

### Discontinuing contact upon request

It is the policy of the Community Table to communicate with donors according to their expressed preferences whenever possible. The Community Table will discontinue or change the method used to contact any person upon that person's oral or written request directed to the organization.

The Community Table shall maintain a record of all requests by persons who indicate to the Community Table, or other agents, that they do not wish to be contacted by or on behalf of the Community Table.

This policy does not prohibit contact by a third-party individual or group voluntarily soliciting on behalf of Community Table, even if the person being contacted has requested to be placed on the "do not contact

list."

Upon a person's (or a person's authorized representative's) request that the Community Table discontinue further contacts or limit contacts, the person's name and address will be promptly modified in the Community Table's donor database to ensure that contact is discontinued or modified with the person. The Community Table will also take steps to ensure that no further contact is made with the individual and that the person's name is removed from any external databases or records under the Community Table's control. However, the Community Table does at times, utilize outside vendors who through their own methods develop contact lists. In these situations, the Community Table cannot guarantee that contact may never occur.

**Permanent Record:** The Community Table will maintain an electronic record of all requests for discontinuance of contacts, effective with the adoption of this policy by the Community Table's board of directors. Oral requests will be noted in writing by the staff of Community Table and then permanently recorded in the electronic donor database. The records of persons who have made such a request will be maintained by Community Table to the extent necessary for legal or liability purposes.

### **Donor Bill of Rights**

Philanthropy is based on voluntary action for the common good. It is a tradition of giving and sharing that is primary to the quality of life. To ensure that philanthropy merits the respect and trust of the public, and that donors and prospective donors can have full confidence in the nonprofit organizations and causes they are asked to support, we declare that all donors have these rights:

I. To be informed of the organization's mission, of the way the organization intends to use donated resources, and of its capacity to use donations effectively for their intended purposes.

II. To be informed of the identity of those serving on the organization's governing board, and to expect the board to exercise prudent judgment in its stewardship responsibilities.

III. To have access to the organization's most recent financial statements.

IV. To be assured their gifts will be used for the purposes for which they were given.

V. To receive appropriate acknowledgement and recognition.

VI. To be assured that information about their donation is handled with respect and with confidentiality to the extent provided by law.

VII. To expect that all relationships with individuals representing organizations of interest to the donor will be professional in nature.

VIII. To be informed whether those seeking donations are volunteers, employees of the organization or hired solicitors.

IX. To have the opportunity for their names to be deleted from mailing lists that an organization may intend to share.

X. To feel free to ask questions when making a donation and to receive prompt, truthful and forthright answers.

### **Contact Us**

If you have any questions for concerns about our Donor Privacy Policy, please contact us at 303-424-6685 or [info@cotable.org](mailto:info@cotable.org). We are committed to maintaining the trust and confidence of our donors and will address any inquiries promptly.

Thank you for support of Community Table and for entrusting us with your personal information.